

Digital influence continues to grow...



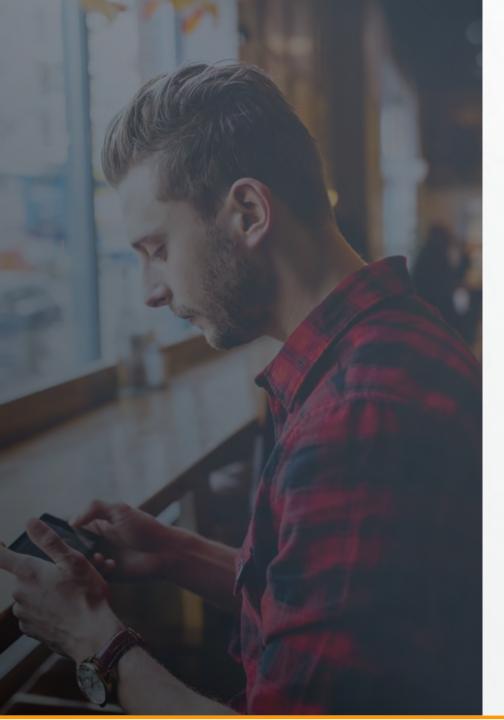
2.1 trillion

Digital interactions influenced 65 cents of every dollar spent in retail stores by the end of 2016¹

62%

of US adults own at least one connected device²





Connected experiences make commerce personal and conversational again

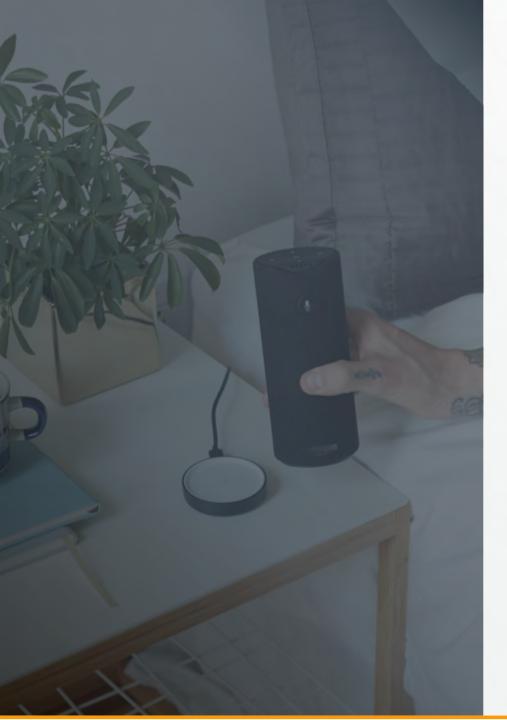


Last year alone, lack of personalization and consumer trust cost businesses

\$756 Billion







Voice Commerce: A New Frontier



History rhymes...

1994 2006 2017 e-commerce m-commerce v-commerce



Key to success in conversational commerce

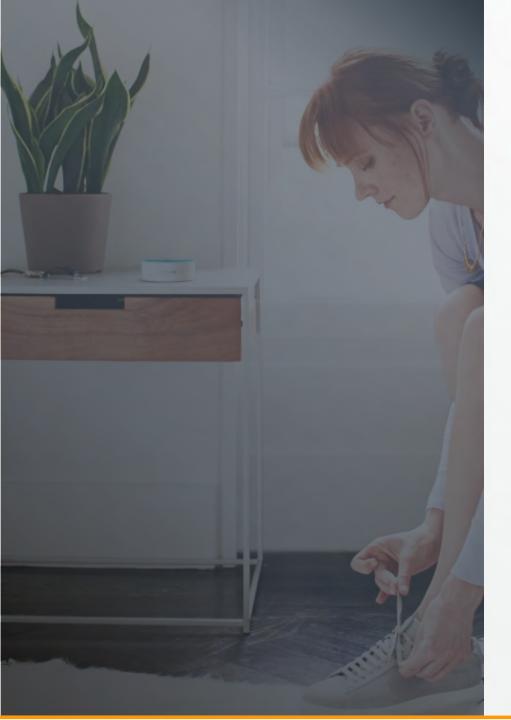
- 1. Identify the audience to remove payment friction
- 2. Breadth of Partners
- 3. Trust



78%

of people say trust is very or extremely important in where they choose to shop¹ Trust is the most important factor in online decision making

amazon pay

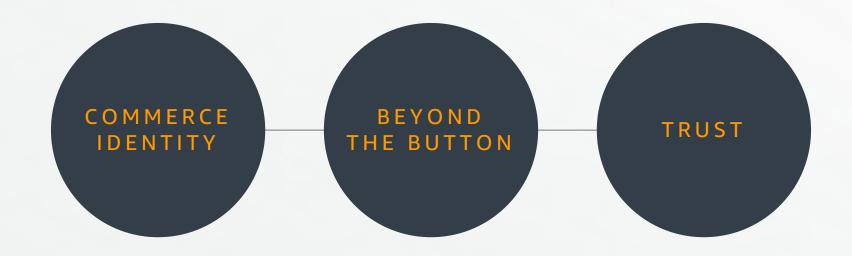


The Alexa service is always getting smarter, both for features, and for natural language understanding and accuracy.



amazon pay

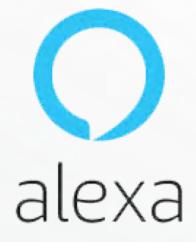
Trust in Connected Commerce

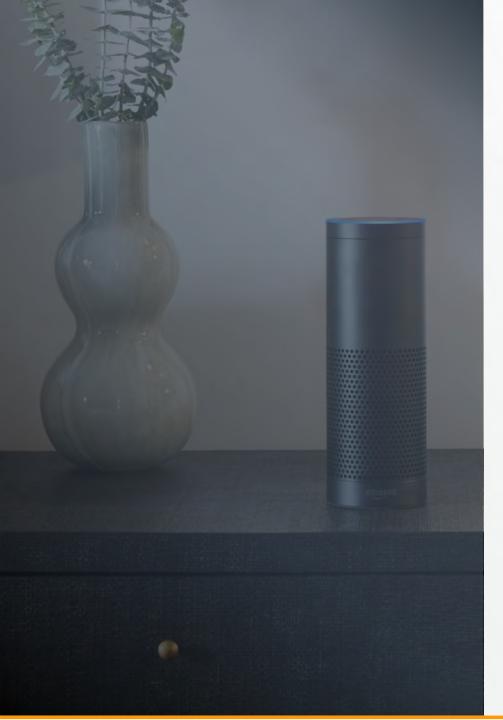






amazon pay

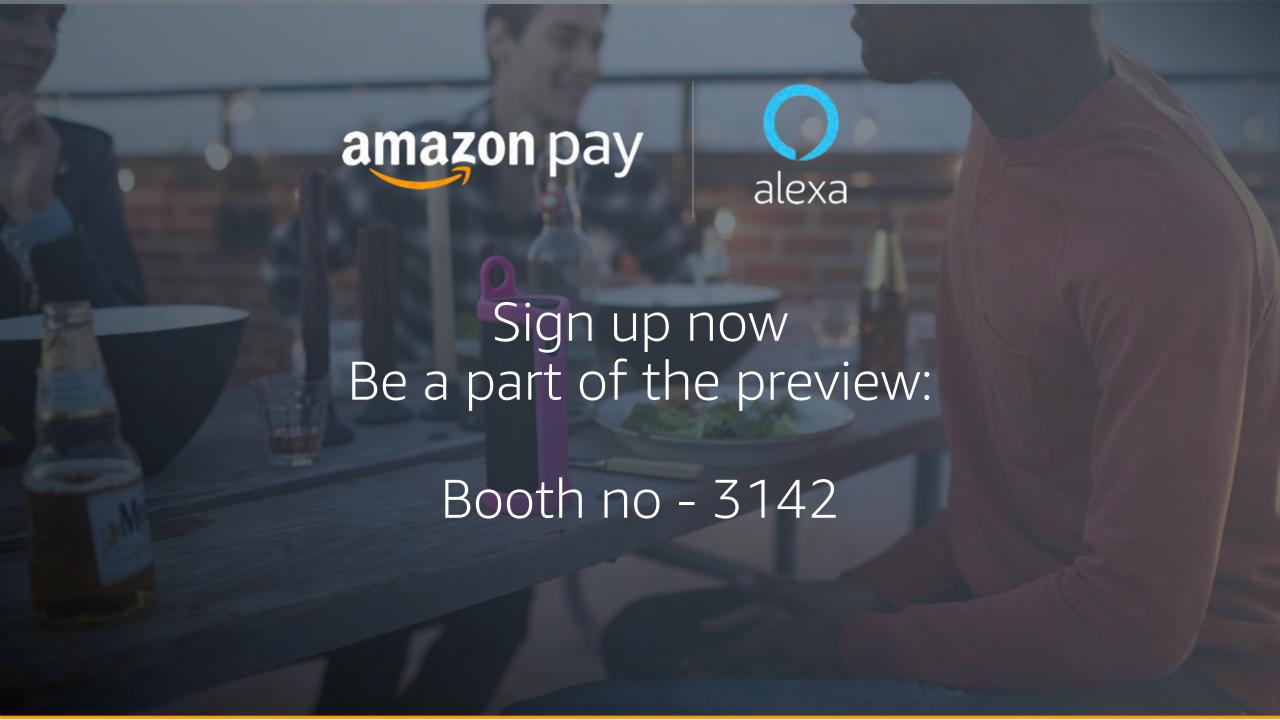




Building new experiences with Amazon Pay on Alexa:

- Unlocking new potential
- Early adopters end up on the top
- Connected commerce experience
- Pioneer with Amazon Pay





amazon pay