The future of retail

is software-defined

M PROBLEM



STORES HAVEN'T CHANGED IN 100 YEARS



But customers have. And stores are STILL 94% of the \$12T retail industry.



YESTERDAY

FOOTAGE WAS GROWTH

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#1 US = 46ft^2
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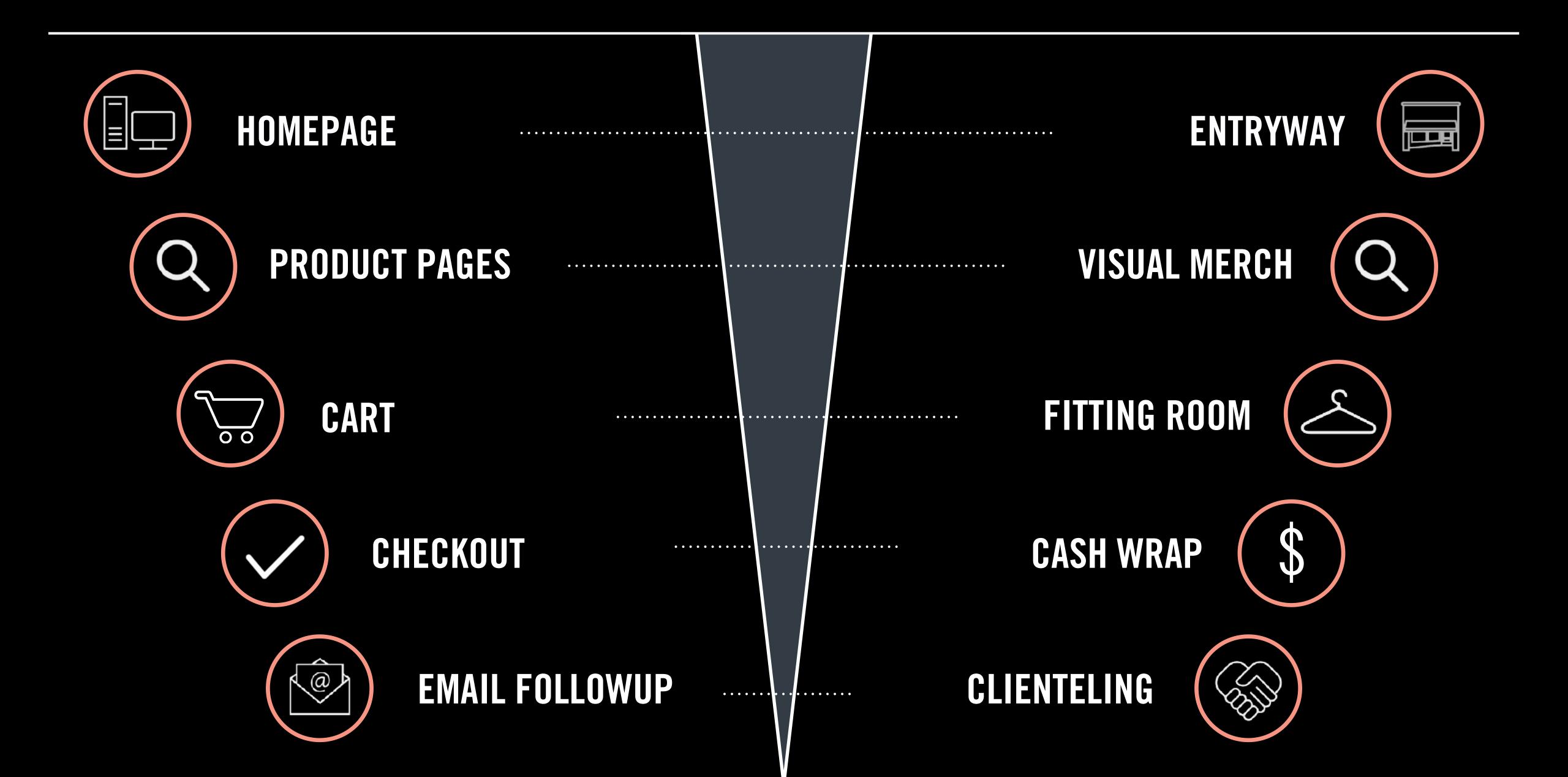




TODAY

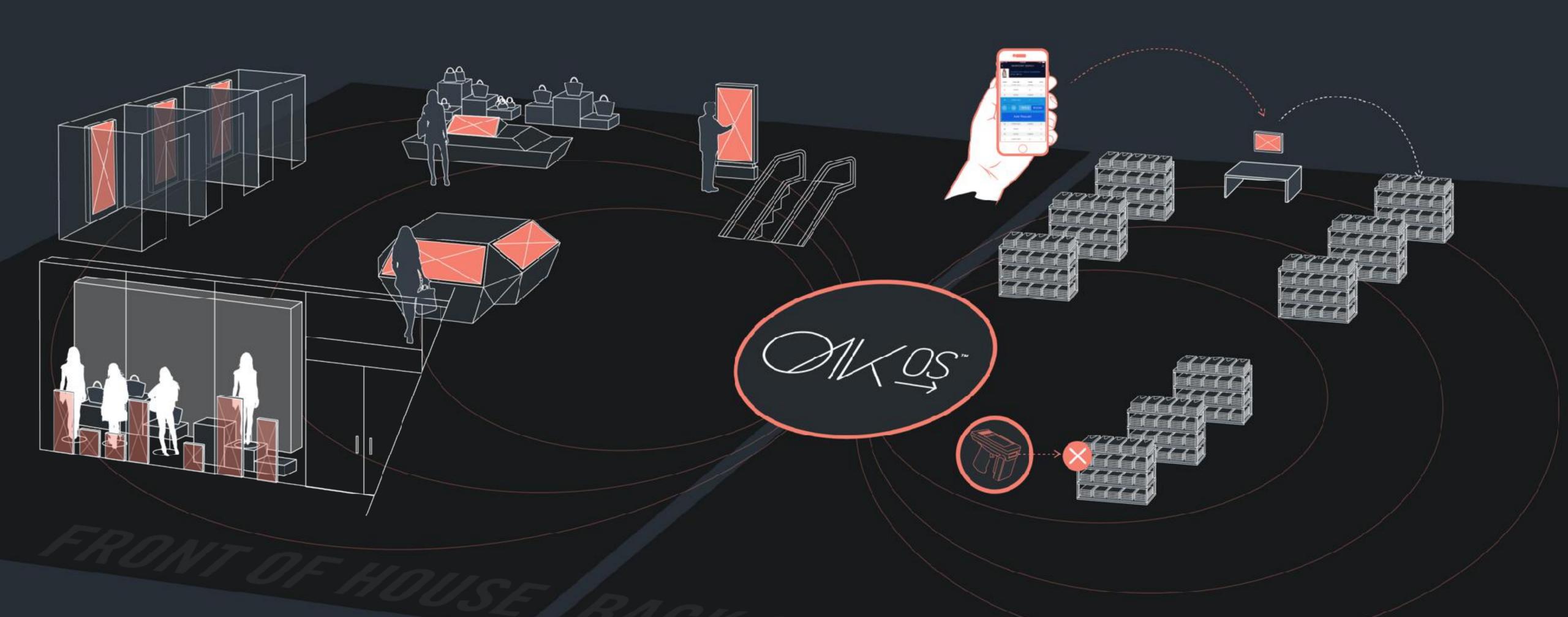
WE COMPETE ON EXPERIENCE.

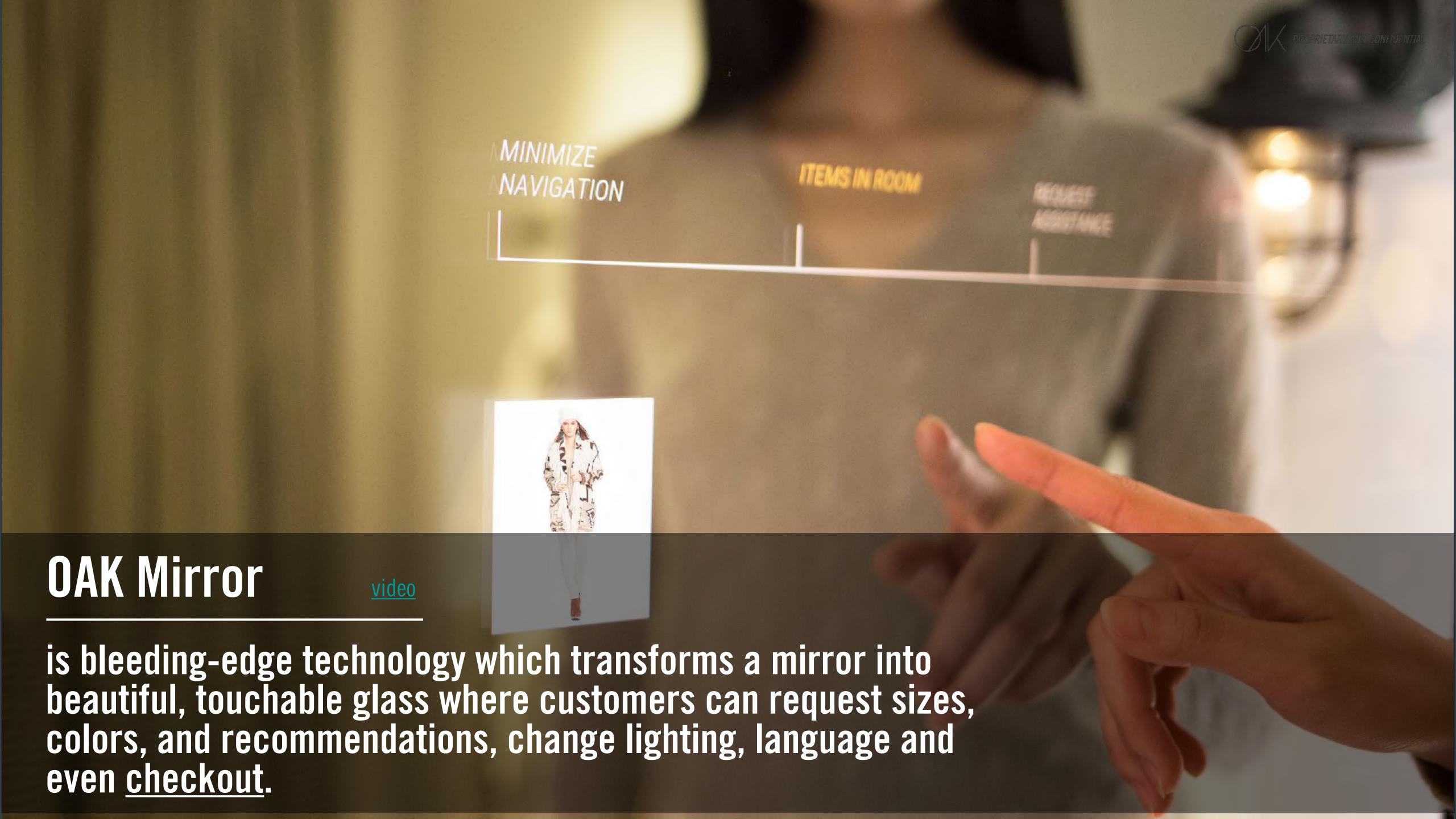




EXPLICIT TECH

IMPLICIT TECH





THE OAK MIRROR drives 5X ROI on day <u>one</u>.



Customers use it.

G4%

customer engagement 20k+ sessions



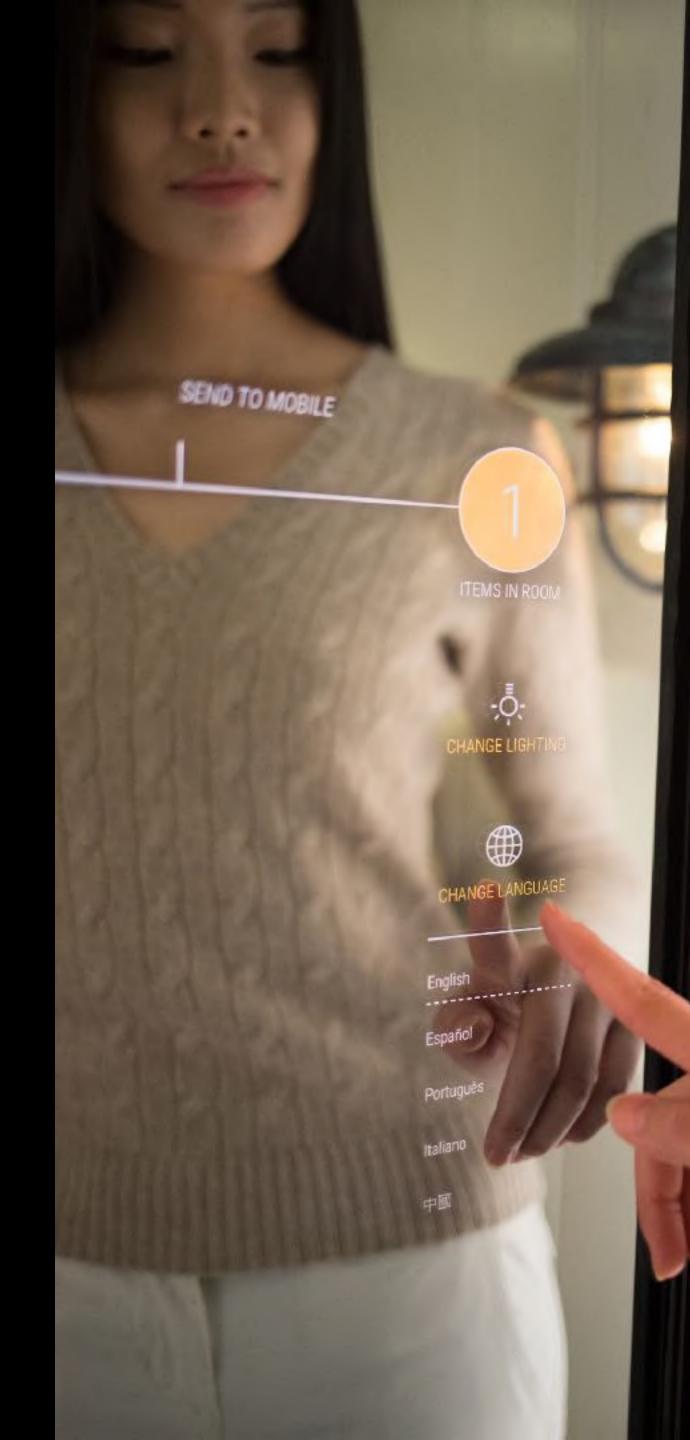
It drives massive ROI.

50% basket lift



Associates Love it

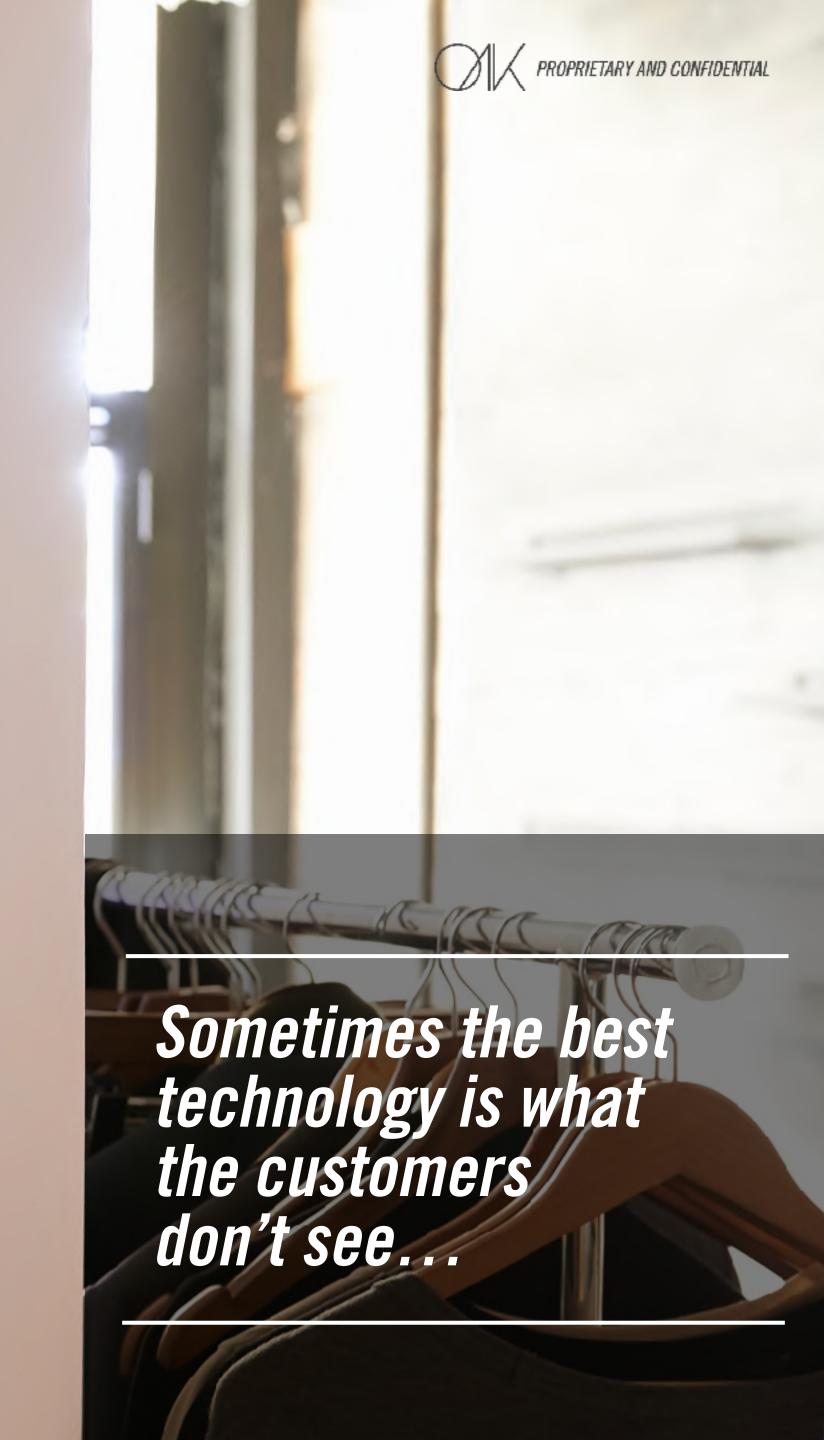
less time spent in room operational efficiency + associate acclaim



OAK Stockroom

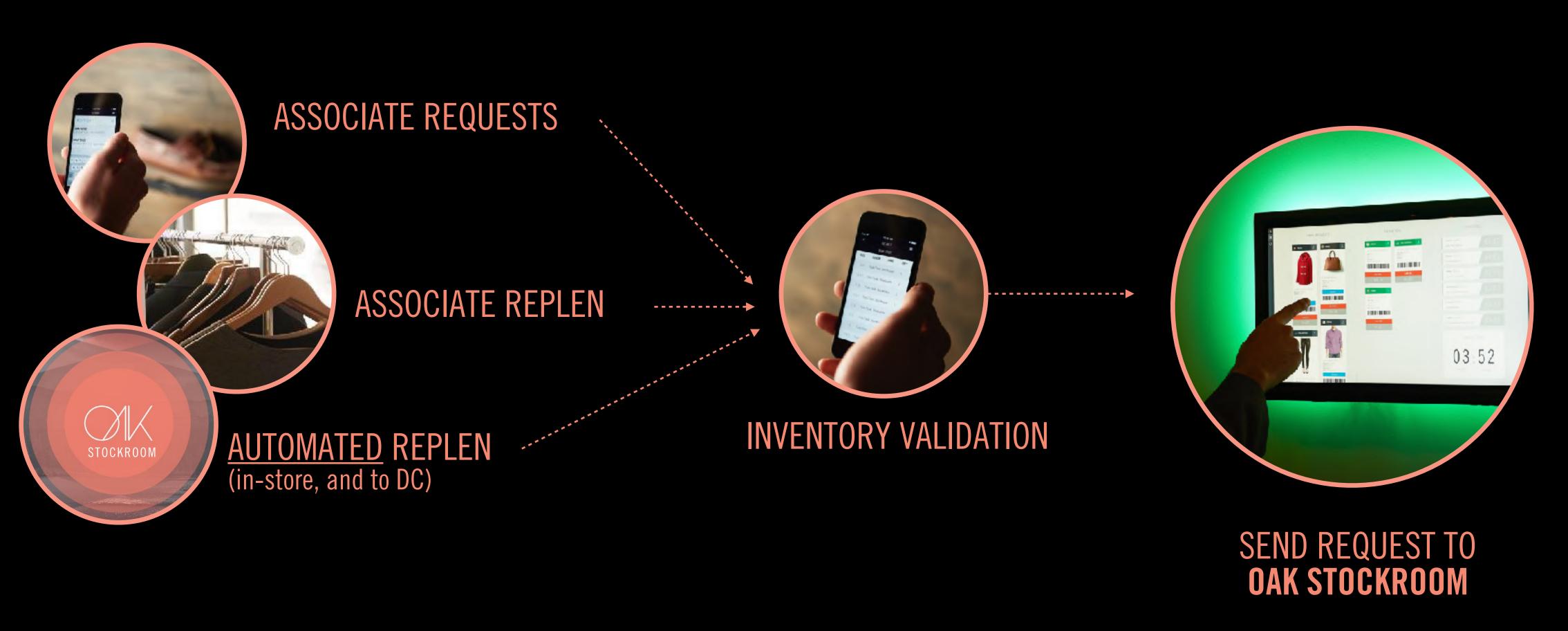
is a simple, touchscreen in the back of house that communicates with associate devices in the front. It consumes POS data to guide intra-day replenishment.

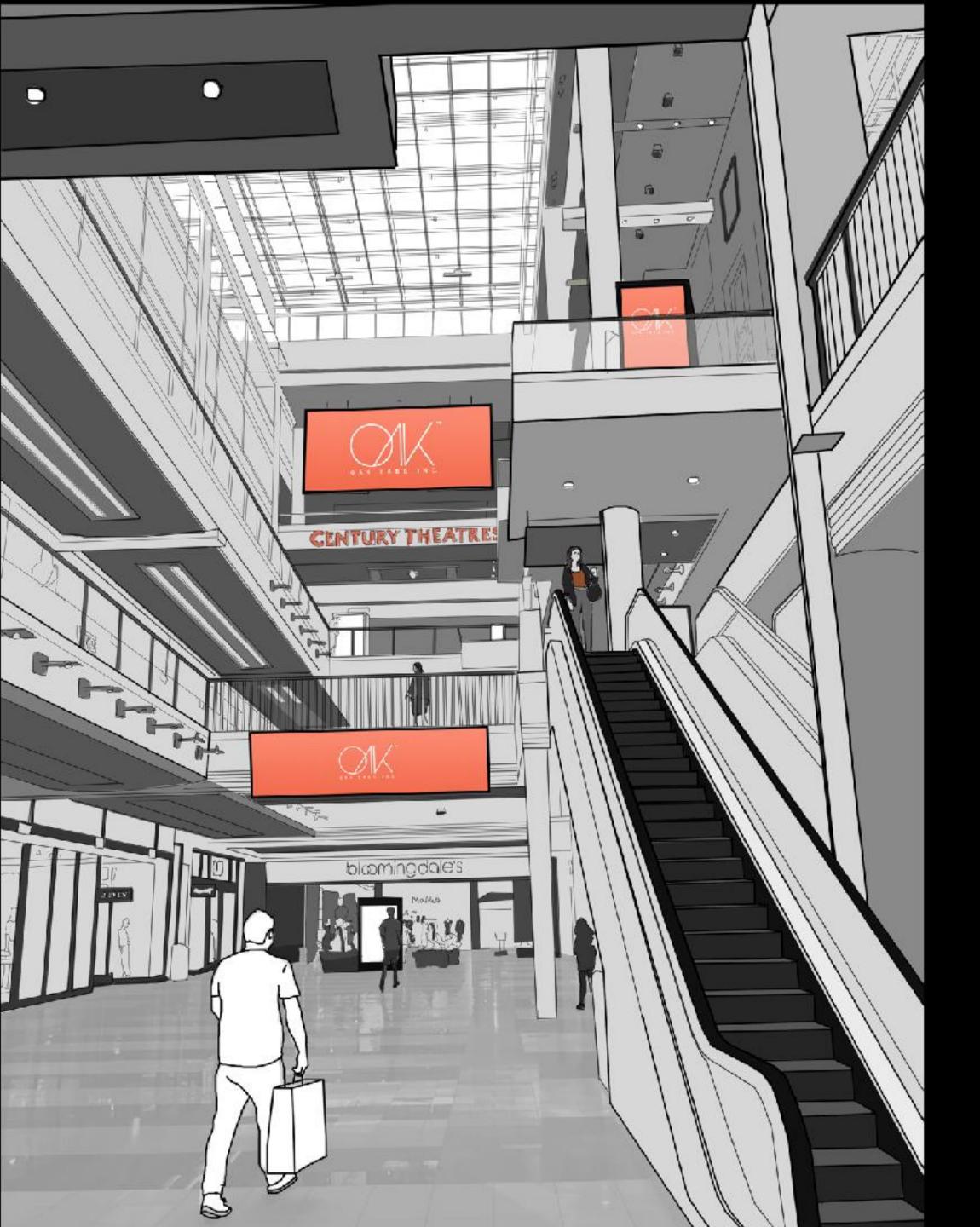




OAK STOCKROOM takes intra-store fulfillment from

6:15 to 1:39min





OAK Responsive Signage

Easily change digital content of the entire store with a single swipe of your mobile device.

Set your content to change based on data events (rain, sun, holidays)

Enable your store change around your customers.

SOLUTION







Easy App Creationvia HTML, all within browser.

Easy Access
auto-connect,
control
peripherals

Device-to-Device

MDNS connection with

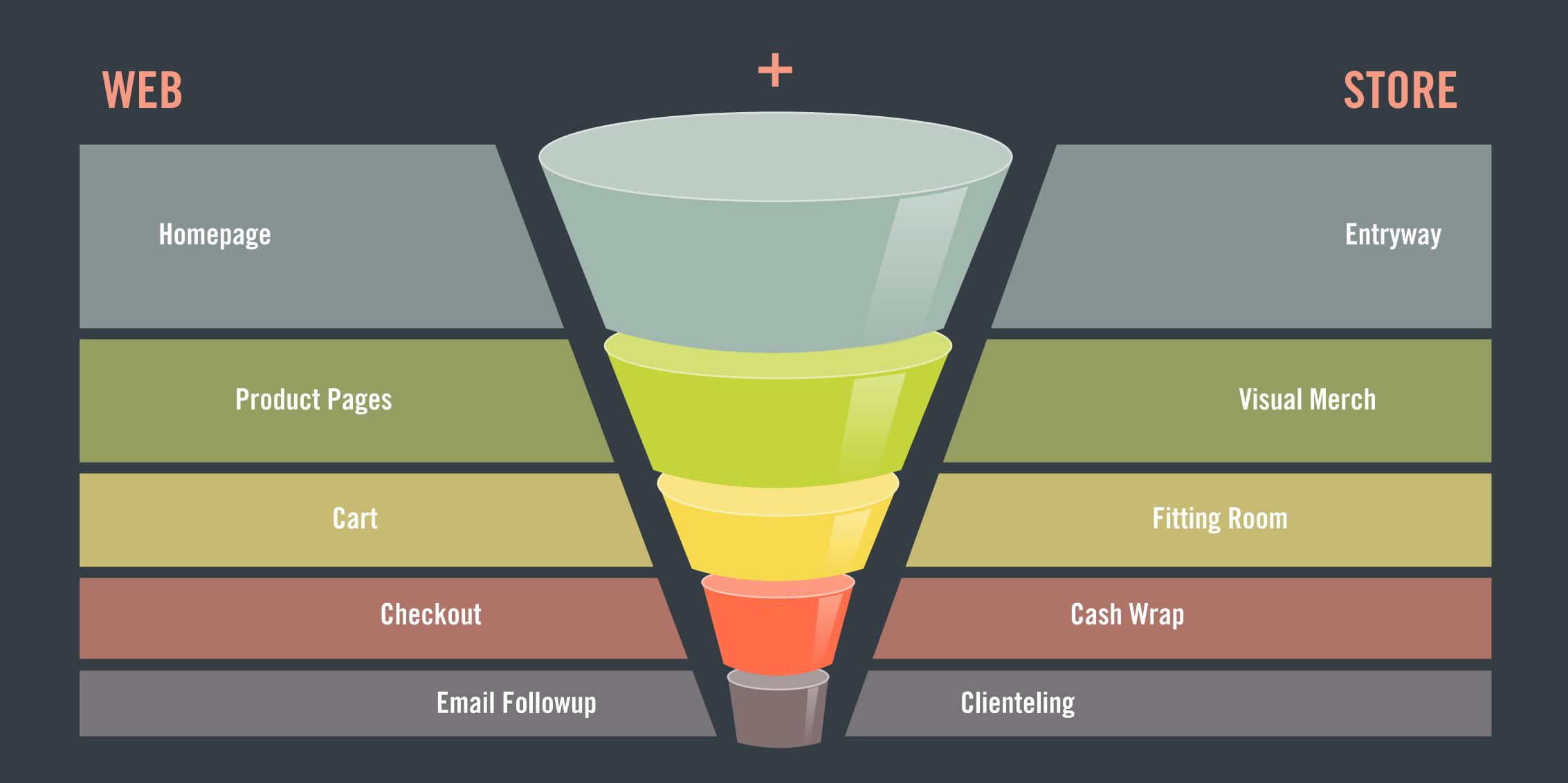
web socket

Remotemonitoring & alerts
with built-in analytics

DEVELOP AND DEPLOYFOR MULTI-FORM-FACTORS SIMPLER, FASTER.

Retailers have to begin optimizing stores like ecomm and competing on <u>experience.</u>





DIGITAL PRINCIPLES CUSTOMER JOURNEY KERNELS



PRE-STORE

STORE ENTER

CART (TRIAL ROOM)

CHECKOUT

AFTER

ECOMM (WEBROOM)

SOCIAL MEDIA

AD (DIGITAL, PRINT) WISHLIST (GIFT) **ECOMM** (CLICK&COLLECT)

COLLECT

W/ ASSOCIATE

ECOMM (RETURN)

RETURN

W/ ASSOCIATE

SEARCH AUTONOMOUS

REPLENISHMENT

IN-STORE

SHOPPING BAG

SEARCH W/ ASSOCIATE

UNIVERSAL CATALOG

BROWSE AUTONOMOUS

REPLENISHMENT

FIT ROOM
W/ ASSOCIATE

BROWSEW/ ASSOCIATE

UNIVERSAL CATALOG PERSONAL STYLING

HOLD AT REGISTER
W/ ASSOCIATE

NOT-IN-STOCK ASSOCIATE ORDER

IN-STORE CASH-WRAP, MPOS BLENDED CART INSTORE + ONLINE

FIT ROOM

AUTONOMOUS

NOT-IN STORE ONLINE

SPEED! SAVE THE SALE

RECEIPT PHYSICAL

E-RECEIPT DIGITAL

EMAIL/TEXT/OTHER DIGITAL FOLLOWUP

STYLING TIPS?



SAMPLE JOURNEY 1 (always ask: how common/valuable is this? volume x value)

ECOMM (WEBROOM)

SOCIAL MEDIA

SEARCH

W/ ASSOCIATE

UNIVERSAL CATALOG

AD (DIGITAL, PRINT)

BROWSE

AUTONOMOUS

REPLENISHMENT

WISHLIST (GIFT)

BROWSE

W/ ASSOCIATE

UNIVERSAL CATALOG

PERSONAL STYLING

ECOMM (CLICK&COLLECT)

COLLECT

W/ ASSOCIATE

ECOMM (RETURN)

RETURN

W/ ASSOCIATE

PRE-STORE

STORE ENTER

CART (TRIAL ROOM)

CHECKOUT

AFTER

SEARCH AUTONOMOUS

REPLENISHMENT

IN-STORE SHOPPING BAG

FIT ROOM **AUTONOMOUS**

FIT ROOM W/ ASSOCIATE

HOLD AT REGISTER W/ ASSOCIATE

NOT-IN-STOCK ASSOCIATE ORDER

IN-STORE CASH-WRAP, MPOS

RECEIPT

PHYSICAL

BLENDED CART INSTORE + ONLINE

> **E-RECEIPT** DIGITAL

NOT-IN STORE ONLINE

EMAIL/TEXT/OTHER DIGITAL FOLLOWUP

STYLING TIPS?

JOURNEY:

- Sarah sends wishlist to Gramma using new wishlist tool. Gramma selects "print this and bring to store" option.
- Gramma comes to store w/ printed wishlist and asks store associate for help.
- Store associate easily enters in wishlist # onto associate mobile site (6789) and accesses SKUs/Images.
- Store associate walks floor with gramma, grabs items on floor, makes suggestions for up-sells.
- Finally, associate easily purchases items & gift-wrap/ receipts, and purchases as gifts online for gramma using AOS



SAMPLE JOURNEY 2 (always ask: how common/valuable is this? volume x value)

ECOMM (WEBROOM)

SOCIAL MEDIA

SEARCH

W/ ASSOCIATE

UNIVERSAL CATALOG

FIT ROOM

AUTONOMOUS

BLENDED CART

INSTORE + ONLINE

AD (DIGITAL, PRINT)

BROWSE

AUTONOMOUS

FIT ROOM

W/ ASSOCIATE

NOT-IN STORE

ONLINE

WISHLIST (GIFT)

ECOMM (CLICK&COLLECT)

COLLECT

W/ ASSOCIATE

ECOMM (RETURN)

RETURN

W/ ASSOCIATE

PRE-STORE

STORE ENTER

CART (TRIAL ROOM)

CHECKOUT

AFTER

SEARCH AUTONOMOUS

REPLENISHMENT

IN-STORE SHOPPING BAG

IN-STORE CASH-WRAP, MPOS

RECEIPT PHYSICAL

E-RECEIPT DIGITAL

EMAIL/TEXT/OTHER
DIGITAL FOLLOWUP

STYLING TIPS?

BROWSEW/ ASSOCIATE

REPLENISHMENT UNIVERS

HOLD AT REGISTER
W/ ASSOCIATE

NOT-IN-STOCK ASSOCIATE ORDER

UNIVERSAL CATALOG PERSONAL STYLING

JOURNEY:

- Michelle sees a great new look on homepage. She wants it.
- She opens Google to find closest store, Tube directions, and heads out.
- Michelle enters the store, and sees a digital version of that look next to a mannequin and area.
- She walks over and the size she wants is right there! She knows it will fit.
- Michelle hops in queue, makes the purchase.
- She gets an e-receipt w/ styling tips which she sees as she's sitting on the tube home.



SAMPLE JOURNEY 3 (always ask: how common/valuable is this? volume x value)

ECOMM (WEBROOM)

SOCIAL MEDIA

AD (DIGITAL, PRINT)

WISHLIST (GIFT) **ECOMM** (CLICK&COLLECT)

COLLECT

W/ ASSOCIATE

ECOMM (RETURN)

RETURN

W/ ASSOCIATE

PRE-STORE

STORE ENTER

CART (TRIAL ROOM)

CHECKOUT

AFTER

SEARCH AUTONOMOUS

REPLENISHMENT

IN-STORE

SHOPPING BAG

IN-STORE

CASH-WRAP, MPOS

RECEIPT

PHYSICAL

SEARCH W/ ASSOCIATE

UNIVERSAL CATALOG

FIT DOOM

FIT ROOM AUTONOMOUS

BLENDED CART INSTORE + ONLINE

E-RECEIPT DIGITAL

AUTONOMOUS

BROWSE

REPLENISHMENT

FIT ROOM
W/ ASSOCIATE

NOT-IN STORE ONLINE

EMAIL/TEXT/OTHER DIGITAL FOLLOWUP

STYLING TIPS?

BROWSE W/ ASSOCIATE

UNIVERSAL CATALOG PERSONAL STYLING

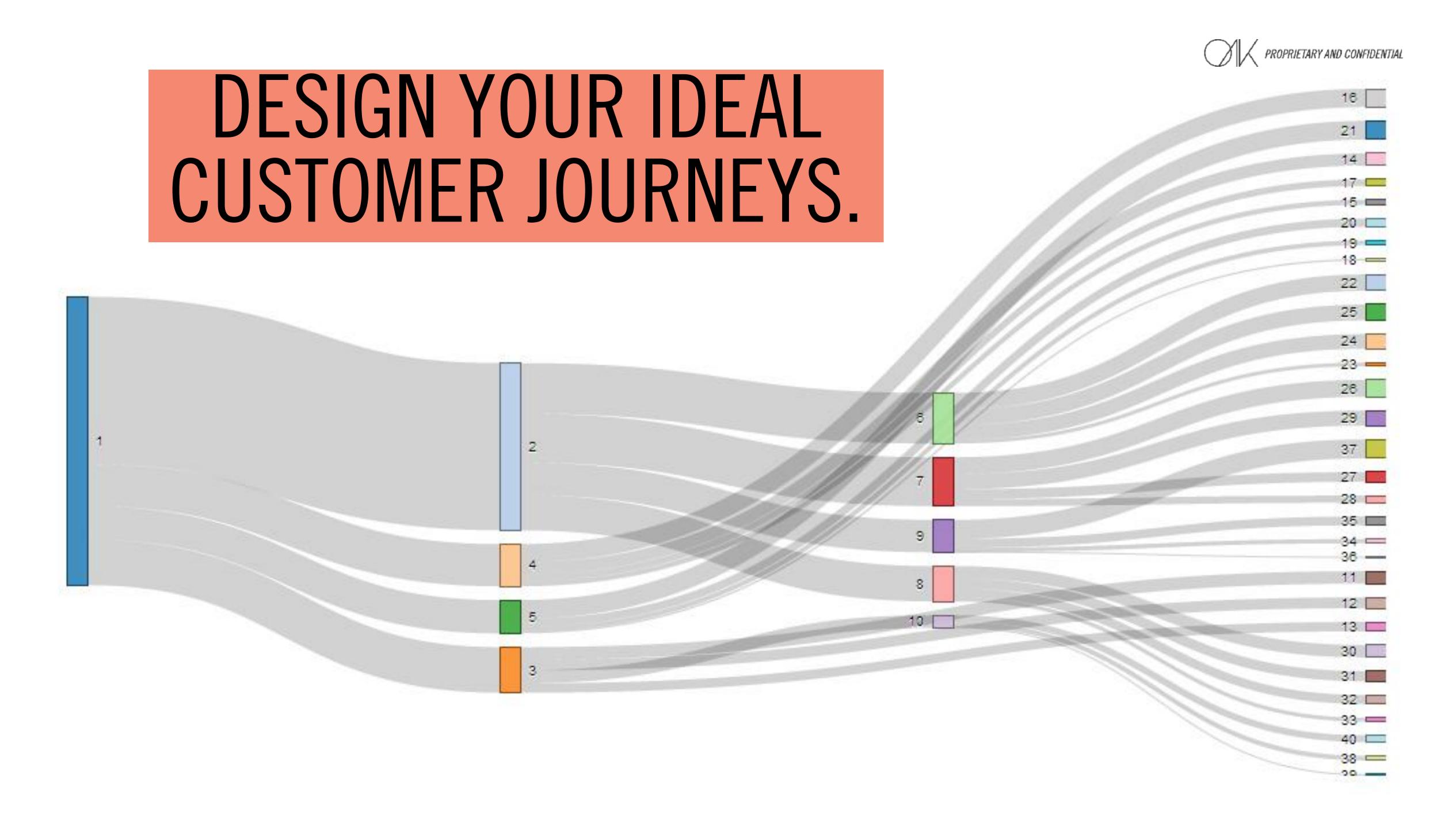
HOLD AT REGISTER

OLD AT REGISTER
W/ ASSOCIATE

NOT-IN-STOCK ASSOCIATE ORDER

JOURNEY:

- Michelle sees a great new look on instagram from INTEL. She loves it and knows there's a store near work.
- She heads to the store at lunch, walks in, and shows instagram to an associate who says "let's get you a trial room with this stuff!"
- Michelle enters trial room, sees the mirror recognizes what she has in, and even shows her the instagram photo on the mirror w/ recommendations for other things she might like.
- She tries items on, requests the recommended items.
- Michelle now has a few outfits she loves, and is ready to checkout - requests "checkout" on mirror.
- Associate walks over w/ mPos and checkout cart prepopulated with things in FR. Checks her out, bags it while she's getting dressed, and sends her digital receipt.



the best way to predict the future is to create it.

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