Women in the workplace

Women demonstrate valuable qualities, but their progress up the work chain stalls.

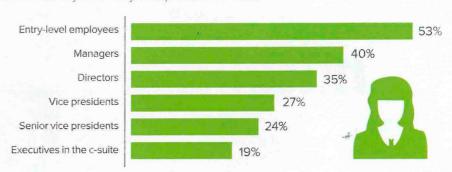
Upside down

Few women make it past the mid-level. A survey of 60 major corporations reveals:

325,000 women held entry-level positions

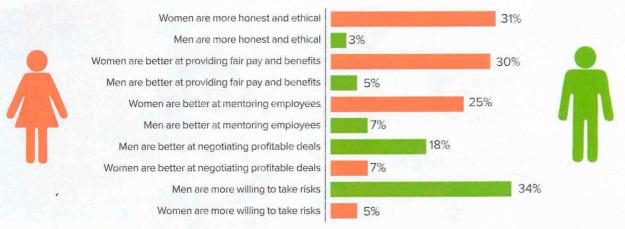
150,000 women were mid-level managers

7,000 women had made it to vice president, president, senior vice president or CEO



Source: Survey of 1,835 U.S. adults; Pew Research Center 2014

Venus & Mars: Gender and leadership qualifications



Opportunities



Leadership trade-offs



Source: Survey of 1,835 U.S. adults; Pew Research Center 2014

A multicultural lens

White and multicultural (non-white and Hispanic) women have different opinions and experiences in the retail and consumer goods industry.

| "My career experience has been | |
|--|------|
| mostly positive." | |
| White women | 85% |
| Multicultural women | 78% |
| | |
| "I am satisfied with my workplace experience." | |
| White women | 64% |
| Multicultural women | 55% |
| Multicultural Women | 33/6 |
| | |
| "I have experienced bullying or | |
| harassment on the job." | |
| White women | 55% |
| Multicultural women | 55% |
| "I have a sponsor or mentor." | |
| White women | 49% |
| Multicultural women | 50% |
| Waltedia Wolliell | 3070 |
| "I feel stuck in my job." | |
| White women | 30% |
| Multicultural women | 38% |
| | |
| "White men have an advantage at work." | |
| White women | 55% |
| Multicultural women | 70% |
| "Multicultural women face more bias | |
| than white women." | |
| White women | 28% |
| Multicultural women | 56% |
| "I trust my supervisor." | |
| White women | 73% |
| A A distribution of the second | 630/ |

Multicultural women 62%

Source: NEW Multicultural Women's Leadership Survey 2014

"Covering" at work

More than six in 10 employees say they are "covering" or muting some personal dimension (appearance, affiliation, advocacy or association) to fit in at work.

Who's covering?

| LGBT | 83% |
|------------------------|-----|
| African American/Black | 79% |
| Women of color | 67% |
| All women | 66% |
| Hispanic | 63% |
| Straight White men | 45% |

What are they covering?

40% Affiliation-based covering
Avoiding behaviors widely associated with their identity; 79% believe this is important to their long-term professional advancement.

37% Advocacy-based covering
Avoiding "sticking up for" their group; 75%
believe this is important to their long-term
professional advancement.

29% Appearance-based covering
Altering self-presentation to blend into the mainstream; 82% believe this is important to their long-term professional advancement.

18% Association-based covering
Avoiding contact with other members of their
group; 79% believe this is important to their longterm professional advancement.

Why are they covering?



53%

Because leaders consciously or unconsciously expect them to cover

Source: Survey of 3,129 individuals, "Uncovering Talent: A New Model of Inclusion." Deloitte 2013



Career moms

A study of high-achieving, college-educated women who have "opted out" shows:

60% ********************************

of the women worked well past the birth of their second child

90%

left because of workplace issues such as frustration and long hours

Source: "'Opting Out': Challenging Stereotypes and Creating Real Options for Women in the Professions," by Pamela Stone, 2013.